



# TULARE COUNTY LOCAL AGENCY FORMATION COMMISSION

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COMMISSIONERS:  
Rudy Mendoza, Chair  
Dennis Townsend, V-Chair  
Pete Vander Poel  
Liz Wynn  
Richard Feder

ALTERNATES:  
Larry Micari  
Fred Sheriff  
Steve Harrell

EXECUTIVE OFFICER:  
Ben Giuliani

June 1, 2022

TO: LAFCO Commissioners, Alternates, Counsel,  
FROM: Steven Ingoldsby, Staff Analyst  
SUBJECT: FY 2022/23 Final Budget and Work Program

Enclosed for your review are the Fiscal Year 2022/23 Final Budget and Work Program. LAFCO is required to adopt its final budget by June 15<sup>th</sup> of each year. At the April 6<sup>th</sup> meeting, LAFCO elected to use \$92,000 of reserve funds to help offset city and county contributions to the budget. Besides the \$92,000 offset, all other budget allocations are the same from the preliminary budget and work program to the final budget and work program. Listed below are the contributions amounts for FY 2022/23.

| <i>Using \$92,000 offset</i> | POPULATION<br>(DOF 1/1/2021) | PERCENT OF<br>POPULATION | PROPOSED 22/23<br>CONTRIBUTION |
|------------------------------|------------------------------|--------------------------|--------------------------------|
| CITY OF DINUBA               | 26,517                       | 5.50%                    | \$9,861                        |
| CITY OF EXETER               | 10,997                       | 2.28%                    | \$4,089                        |
| CITY OF FAMERSVILLE          | 11,327                       | 2.35%                    | \$4,212                        |
| CITY OF LINDSAY              | 13,090                       | 2.72%                    | \$4,868                        |
| CITY OF PORTERVILLE          | 59,571                       | 12.37%                   | \$22,152                       |
| CITY OF TULARE               | 69,246                       | 14.37%                   | \$25,750                       |
| CITY OF VISALIA              | 139,254                      | 28.91%                   | \$51,784                       |
| CITY OF WOODLAKE             | 8,054                        | 1.67%                    | \$2,995                        |
| COUNTY OF TULARE             | 143,733                      | 29.83%                   | \$53,429                       |

TOTAL 481,733 100.00% \$179,140

(+\$200 billing fee to  
County Auditor)

### Attachments

FY 2022/2023 Final Budget (Org 794)  
FY 2022/2023 Work Program  
Resolution

**TULARE COUNTY LOCAL AGENCY FORMATION COMMISSION  
BUDGET ORG 794**

|  | Object No. | Adopted<br>Budget FY<br>21/22 | As of<br>04/27/22 | Projected<br>Expenses<br>FY 21/22 | Proposed<br>Budget FY<br>22/23 |
|--|------------|-------------------------------|-------------------|-----------------------------------|--------------------------------|
| <b>EXPENDITURES</b>                        |            |                               |                   |                                   |                                |
| <b>Services and Supplies</b>               |            |                               |                   |                                   |                                |
| Board Director's Fees                      | 6008       | \$1,000                       | \$0               | \$1,000                           | \$1,000                        |
| Memberships                                | 7027       | \$7,704                       | \$7,704           | \$7,704                           | \$8,081                        |
| Office Expenses                            | 7036       | \$816                         | \$470             | \$800                             | \$832                          |
| Professional and Specialized               | 7043       | \$200                         | \$200             | \$200                             | \$200                          |
| Publication - Public Hearing Notices       | 7059       | \$1,785                       | \$1,520           | \$2,000                           | \$2,040                        |
| Training                                   | 7073       | \$3,355                       | \$0               | \$0                               | \$3,355                        |
| Transportation and Travel                  | 7074       | \$5,865                       | \$0               | \$0                               | \$5,865                        |
| <b>Total Services and Supplies</b>         |            | <b>\$20,725</b>               | <b>\$9,894</b>    | <b>\$11,704</b>                   | <b>\$21,373</b>                |
| <b>Other Charges</b>                       |            |                               |                   |                                   |                                |
| I/F Workers Compensation                   | 7043       | \$0                           | \$0               | \$0                               | \$0                            |
| I/F Expenses - Property                    | 7043       | \$0                           | \$0               | \$0                               | \$0                            |
| I/F Expenses - Special Liability Insurance | 7043       | \$2,819                       | \$3,403           | \$3,403                           | \$3,417                        |
| I/F ADP Payroll                            | 7036       | \$271                         | \$0               | \$271                             | \$276                          |
| Rent                                       | 7036       | \$13,257                      | \$11,015          | \$13,257                          | \$13,654                       |
| Alarm Services                             | 7036       | \$100                         | \$21              | \$21                              | \$100                          |
| Telecom                                    | 7036       | \$1,000                       | \$478             | \$1,000                           | \$1,000                        |
| Utilities                                  | 7036       | \$1,950                       | \$1,068           | \$1,950                           | \$1,989                        |
| Custodial Services                         | 7043       | \$800                         | \$837             | \$900                             | \$816                          |
| I/F RMA - Printing                         | 7036       | \$250                         | \$93              | \$250                             | \$250                          |
| I/F RMA - Mail                             | 7036       | \$900                         | \$500             | \$900                             | \$900                          |
| <b>Total Other Charges</b>                 |            | <b>\$21,347</b>               | <b>\$17,414</b>   | <b>\$21,952</b>                   | <b>\$22,402</b>                |
| <b>Agency Charges</b>                      |            |                               |                   |                                   |                                |
| County Counsel Charges                     | 7043       | \$4,000                       | \$835             | \$4,000                           | \$4,080                        |
| Services from Other Dpts.                  | 7066       | \$8,684                       | \$4,047           | \$8,684                           | \$8,858                        |
| COWCAP Charges                             | 7066       | \$10,000                      | \$722             | \$722                             | \$10,000                       |
| GIS Services                               | 7043       | \$6,000                       | \$0               | \$6,000                           | \$5,000                        |
| Salaries                                   | 7066       | \$199,566                     | \$84,437          | \$115,000                         | \$209,538                      |
| <b>Total Agency Charges</b>                |            | <b>\$228,250</b>              | <b>\$90,041</b>   | <b>\$134,406</b>                  | <b>\$237,476</b>               |
| <b>Contingencies</b>                       |            |                               |                   |                                   |                                |
|  | 7432       | \$27,032                      | \$0               | \$0                               | \$28,125                       |
| <b>TOTAL EXPENDITURES</b>                  |            |                               |                   |                                   |                                |
|  |            | <b>\$297,354</b>              | <b>\$117,349</b>  | <b>\$168,062</b>                  | <b>\$309,376</b>               |
| <b>REVENUES</b>                            |            |                               |                   |                                   |                                |
| Other - Government Agency Contributions    | 5801       | \$179,118                     | \$179,118         | \$179,118                         | \$179,140                      |
| Planning and Engineering Services          | 5421       | \$38,236                      | \$7,252           | \$21,456                          | \$38,236                       |
| Prior Year Revenue Accurals Adjustment     | 5999       |                               |                   |                                   |                                |
| <b>TOTAL REVENUES</b>                      |            | <b>\$217,354</b>              | <b>\$186,370</b>  | <b>\$200,574</b>                  | <b>\$217,376</b>               |
| <b>NET COST</b>                            |            |                               |                   |                                   |                                |
|  |            | <b>\$80,000</b>               | <b>-\$69,021</b>  | <b>-\$32,512</b>                  | <b>\$92,000</b>                |

2022/23  
LAFCO  
WORK PROGRAM

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## **Introduction**

### **Overview of LAFCO**

The Tulare County Local Agency Formation Commission (LAFCO) is responsible for coordinating logical and timely changes in local government boundaries, for conducting special studies which review ways to reorganize, simplify and streamline governmental structure, and for preparing Municipal Service Reviews and Spheres of Influence for each city and special district within Tulare County. The Commission's efforts are directed to seeing that services are provided efficiently and economically while agricultural and open-space lands are protected. LAFCO is independent of the government of Tulare County or any of the cities; however, funding to operate the agency is required to be provided by the county and the cities.

State law first established LAFCOs in each county in 1963. LAFCOs were given regulatory authority over local boundary changes. The agencies currently function under the provisions of the Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000. Government Code Section 56375 sets forth the powers and duties of the commission. It gives LAFCO the authority to "review and approve or disapprove with or without amendment, wholly, partially, or conditionally" proposals concerning the formation of cities and special districts, annexation or detachment of territory to cities and special districts, and other changes in jurisdiction or organization of local governmental agencies. In reviewing proposals, LAFCO is required to consider certain factors such as the conformity with city or county plans, current levels and need for future services, the social, physical and economic effects on the community, the effect on existing agricultural lands and open space, the timely availability of adequate water supplies, and the extent to which each proposal will assist the receiving city and the County in achieving its fair share of the regional housing needs.

LAFCO must consider the effect that any proposal will produce on existing agricultural lands. By guiding development towards vacant urban land and away from agricultural preserves, LAFCO assists with the preservation of Tulare County's valuable agricultural resources. LAFCO also works to discourage urban sprawl, a pattern of development characterized by inefficient delivery of important urban services and unnecessary loss of agricultural land. By discouraging sprawl, LAFCO discourages the misuse of land resources and promotes a more efficient system of local government agencies.

The Cortese-Knox-Hertzberg Local Government Reorganization Act of 2000 requires each LAFCO to adopt an annual budget. The 2022/23 Work Program for the Tulare County LAFCO outlines the anticipated work to be accomplished by LAFCO during the fiscal year and is prepared to accompany the annual budget.

### **Description of Region**

Tulare County, comprised of 12,595 km<sup>2</sup>, is located in the southern portion of the San Joaquin Valley. The Valley is bounded on the west by the Coast Range and on the east by the Sierra Nevada Mountains. The Valley extends from Sacramento on the north, to the Tehachapi Mountains on the south. The San Joaquin Valley is the richest farmland in the world.

Tulare County has approximately one third of its land area in the Valley. The remaining portion is in the Sierra Nevada Mountains. This offers an abundance of scenic and recreational opportunities for residents and visitors. The land in the Valley produces a wide variety of agricultural products. Tulare County ranks as one of the largest agricultural producing counties in the nation. The population of Tulare County is concentrated in the Valley area. There are eight incorporated cities, which account for 70% of the total county approximate population of 481,733 (DOF – 1/1/21). The eight cities are: Dinuba, Exeter, Farmersville, Lindsay, Porterville, Tulare, Visalia and Woodlake. There are also numerous special districts in the county, including various Community

Service Districts, Irrigation Districts, Hospital Districts, Cemetery Districts, Public Utility Districts, and Resource Conservation Districts.

## Organization of LAFCO

The Tulare County Local Agency Formation Commission is composed of two county supervisors selected by the Board of Supervisors, two city council representatives selected by the mayors in the county, and one public member selected by the other four members. Commission members serve four-year terms. There is an alternate member for each category – city, county, and public. Tulare County LAFCO does not have special district members; however, the law does provide for the addition of two special district members and one alternate if the Commission so orders or the special districts petition for such representation.

### LAFCO Commissioners

|                          |                                  |
|--------------------------|----------------------------------|
| Rudy Mendoza, Chair      | City representative              |
| Dennis Townsend, V-Chair | County representative            |
| Julie Allen              | Public representative            |
| Pete Vander Poel         | County representative            |
| Liz Wynn                 | City representative              |
| Larry Micari             | Alternate, County representative |
| Fred Sheriff             | Alternate, Public representative |
| Steve Harrell            | Alternate, City representative   |

### LAFCO Staff

Ben Giuliani, Executive Officer  
Steven Ingoldsby, Staff Analyst  
Aime Kane, LAFCO Clerk  
Matthew Pierce, LAFCO Counsel

## LAFCO Abbreviations and Acronyms

|                |   |
|----------------|---|
| <b>CALAFCO</b> | <i>California Association of Local Agency Formation Commissions</i>       |
| <b>C-K-H</b>   | <i>Cortese-Knox-Hertzberg Local Government Reorganization Act Of 2000</i> |
| <b>CSD</b>     | <i>Community Services District</i>  |
| <b>GC</b>      | <i>Government Code</i>  |
| <b>LAFCO</b>   | <i>Local Agency Formation Commission</i>                                  |
| <b>MSR</b>     | <i>Municipal Service Review</i>   |
| <b>PUD</b>     | <i>Public Utility District</i>  |
| <b>SOI</b>     | <i>Sphere of Influence</i>  |

## **LAFCO Work Program Elements**

SUBCATEGORY: 100 ADMINISTRATION

WORK ELEMENT: **100.01 LAFCO Administration**

PURPOSE: To manage and coordinate LAFCO staff work in Tulare County, including development and implementation of the budget, work program, and Policies and Procedures Manual.

PREVIOUS WORK: This is an ongoing function of LAFCO.

PRODUCTS:

1. Administration and support of LAFCO work functions.
2. Representation at statewide and local planning meetings.
3. Development of LAFCO Policies and Procedures Manual.
4. Maintain LAFCO files and records.
5. Prepare LAFCO meeting agendas, schedules and minutes.
6. Prepare annual budget and work program.
7. Maintain membership in CALAFCO.

DISCUSSION:

The administration program provides direction and management of the various routine functions that comprise the LAFCO Work Program. This includes: project scheduling, budget preparation and monitoring, personnel recruitment and training, records maintenance, review of legislation affecting LAFCOs and development of LAFCO Policies and Procedures consistent with C-K-H requirements and Commission directives.

LAFCO staff also maintains membership in the California Association of Local Agency Formation Commissions (CALAFCO), which provides statewide coordination of LAFCO activities, representation before the State Legislature and other bodies, training opportunities for member LAFCOs, and a structure for sharing information among LAFCOs and other governmental agencies throughout the State.

BUDGET:

|                          |           |                                |
|--------------------------|-----------|--------------------------------|
| Estimated staff costs:   | \$58,205  | (5.0 Staff Person Months)      |
| Memberships:             | \$8,081   |                                |
| Publications and Notices | \$2,040   |                                |
| County Counsel:          | \$4,080   |                                |
| COWCAP Charged:          | \$10,000  |                                |
| Board Directors fees:    | \$1,000   |                                |
| Rent                     | \$13,654  |                                |
| Insurance                | \$3,417   |                                |
| Prof. & Specialized:     | \$200     |                                |
| Service from Other Dept. | \$8,858   |                                |
| Total:                   | \$109,535 |                                |
| Revenue (source):        | \$92,000  | (Reserve Funds)                |
| Revenue (source):        | \$17,535  | (County & Cities Contribution) |
| Revenue (source):        |           | (Planning & Engineering Fees)  |

SUBCATEGORY: 100 ADMINISTRATION  
 WORK ELEMENT: **100.02 Office Expenses/Fixed Assets**  
 PURPOSE: To procure and manage the assets of LAFCO.

PREVIOUS WORK: Purchase supplies and equipment.  
 Purchase Liability Insurance.  
 Maintenance of LAFCO website.  
 Publish public notices.

- PRODUCTS:
1. Procurement of supplies and equipment.
  2. Maintenance of existing equipment.
  3. Inventory of LAFCO assets.
  4. Continuation of Internet service.
  5. Payment of rent, telephone, mail, printing, data processing and other overhead services.
  6. Ongoing maintenance of LAFCO website.

DISCUSSION:

LAFCO is required by GC Section 56300(f)(1) to establish and maintain, or otherwise provide access to notices and other commission information for the public through an internet website.

The address for the Tulare County LAFCO website is [www.co.tulare.ca.us/lafco/](http://www.co.tulare.ca.us/lafco/). The site provides general information regarding LAFCO, Tulare County LAFCO commissioners and staff, meeting and application deadline schedules, and allows access to agendas and minutes. The site will also be used to post notices, agendas, minutes, and disclosures as required by Sections 56100.1, 56150, 56300, and 56661.

Because LAFCO is an independent agency, LAFCO maintains a general liability insurance policy. LAFCO reimburses the County for office space and other operational expenses as part of the work program.

BUDGET:

|                        |          |
|------------------------|----------|
| Office Expense:        | \$832    |
| Telecomm               | \$1000   |
| ADP Payroll/Personnel: | \$276    |
| Utilities:             | \$1,989  |
| Custodial Services:    | \$816    |
| Property               | \$0      |
| Mail                   | \$900    |
| Printing               | \$250    |
| Alarm                  | \$100    |
| GIS                    | \$5,000  |
| Worker's Compensation  | \$0      |
| Total                  | \$11,163 |

(Reserve Funds)  
 \$11,163 (County & Cities Contribution)

(Planning & Engineering Fees)

SUBCATEGORY: 100 ADMINISTRATION

WORK ELEMENT: **100.03 Training and Travel**

PURPOSE: Travel to various local, regional and statewide meetings as required.  
Training for staff related to the operations of LAFCO and legislative activity affecting LAFCOs.

PREVIOUS WORK: This is an ongoing work element.

PRODUCTS:

1. Representation at statewide and local LAFCO meetings.
2. Staff training and educational seminars.
3. Commissioner training and education seminars.

**BUDGET:**

|   |         |
|---|---------|
| Training (Commissioners & Staff):             | \$3,355 |
| Transportation/Travel (Commissioners & Staff) | \$5,865 |
| Total:  | \$9,220 |

|                   |         |                                |
|-------------------|---------|--------------------------------|
| Revenue (source): |         | (Reserve Funds)                |
| Revenue (source): | \$9,220 | (County & Cities Contribution) |
| Revenue (source): |         | (Planning & Engineering Fees)  |

SUBCATEGORY: 101 SPECIAL PLANNING PROJECTS

WORK ELEMENT: **101.02 Municipal Service Reviews**

PURPOSE: To prepare Municipal Service Reviews (MSR's) pursuant to GC §56430.

PREVIOUS WORK: Group 1 MSRs adopted March 2006  
 Group 2 MSRs adopted May 2006  
 Group 3 MSRs adopted March 2007  
 Group 4 MSRs adopted October 2011  
 City of Dinuba MSR updated June 2012  
 City of Visalia MSR updated February 2013  
 City of Tulare MSR updated October 2013  
 City of Porterville MSR updated October 2014  
 City of Exeter MSR update April 2016  
 City of Woodlake MSR update August 2016  
 Goshen CSD MSR update December 2018  
 Lindsay LHD MSR update December 2020  
 Alta HD MSR update January 2021

PRODUCTS: MSRs for Alpaugh CSD, Pixley PUD, Earlimart PUD, Tipton CSD, Strathmore PUD, Teviston CSD, Allensworth CSD and other districts as needed

**DISCUSSION:**

In accordance with GC §56430, in order to prepare and update spheres of influence, LAFCOs are required to conduct a review of the municipal services provided in the county or other appropriate area designated by the Commission. To address this requirement, a program for conducting municipal service reviews (MSR's) was initiated by LAFCO during the 2003/04 fiscal year.

Through a contract with Omni-Means consultants, Tulare County's eight cities and 19 of the special districts were reviewed and MSRs were adopted in 3 groups. Group 1, consisting of Visalia, Farmersville, Tulare and surrounding districts were approved by the Commission in March 2006. Group 2, consisting of Dinuba, Woodlake and surrounding districts were approved by the Commission in May 2006. Group 3, consisting of Exeter, Lindsay and Porterville and surrounding districts were approved by the Commission in March 2007. Group 4, consisting of 21 special districts was approved in October 2011. The scope of MSRs has since been expanded to include service needs of disadvantaged unincorporated communities within and adjacent to the subject agency's current SOI. MSR updates have been completed for the cities of Dinuba, Visalia, Tulare, Porterville, Exeter and Woodlake. Due to a reduced level of casework LAFCO Staff has and will continue to complete the MSR updates without the use of a consultant. Thus, no funds will be allocated for consultant services for FY 22/23. By policy, future MSR updates will be completed on an as needed basis following County Community Plan and City General Plan Updates.

**BUDGET:**

|                        |          |                                |
|------------------------|----------|--------------------------------|
| Estimated staff costs: | \$69,846 | (6.0 Staff Person Month)       |
| Total:                 | \$69,846 |                                |
| Revenue (source):      |          | (Reserve Funds)                |
| Revenue (source):      | \$69,846 | (County & Cities Contribution) |
| Revenue (source):      |          | (Planning & Engineering Fees)  |

SUBCATEGORY: 101 SPECIAL PLANNING PROJECTS

WORK ELEMENT: **101.03 Cities and Special District Inventory Update**

PURPOSE: To maintain the LAFCO Cities and Special District Inventory.

PREVIOUS WORK: LAFCO Cities and Special District Inventory (October 1975)  
 LAFCO Cities and Special District Inventory (Revised January 1981)  
 LAFCO Cities and Special District Inventory (Revised June 1998)  
 LAFCO Cities and Special District Inventory (Revised April 2007)  
 LAFCO Cities and Special District Inventory (Revised April 2013)

PRODUCTS: Continuous update of the LAFCO Cities and Special District Inventory.

DISCUSSION: The Tulare County LAFCO Cities and Special District Inventory is a listing of the various agencies in Tulare County and provides information about each agency, including: date formed, address, phone number, contact person, functions performed, and method of financing. The Inventory also includes a brief description of each type of agency and a map depicting the agency's sphere of influence. For Community Service Districts and County Service Areas the inventory also describes the latent powers each district was authorized to perform, but had not performed as of January 1, 2006 and January 1, 2009 (respectively). The full-published revision has been completed. The last major revision took place in FY 13/14. However, this Work Program allocation is intended for the continual updating of contact and map information in the Inventory.

**BUDGET:**

|                        |          |                                |
|------------------------|----------|--------------------------------|
| Estimated staff costs: | \$11,641 | (1.0 Staff Person Months)      |
| Total:                 | \$11,641 |                                |
| Revenue (source):      |          | (Reserve Funds)                |
| Revenue (source):      | \$11,641 | (County & Cities Contribution) |
| Revenue (source):      |          | (Planning & Engineering Fees)  |

SUBCATEGORY: 101 SPECIAL PLANNING PROJECTS

WORK ELEMENT: **101.04 Sphere of Influence Updates & Amendments**

PURPOSE: To prepare updates to agencies' Spheres of Influence and provide an efficient method to review and amend the Spheres of Influence for all agencies within Tulare County LAFCO's jurisdiction.

PREVIOUS WORK: In 2011; Alpine Village-Sequoia Crest CSD, Ducor CSD, East Orosi CSD, Patterson Tract CSD, Ponderosa CSD, Three Rivers CSD, Tract 92 CSD, Porter Vista PUD, CSA #1, Strathmore FPD and Woodlake FPD. Lindmore ID (2011) Lindsay-Strathmore ID (2011) Sultana (2011) Ivanhoe (2011) City of Dinuba (2012) Lindmore Irrigation District (2012) Lindsay-Strathmore Irrigation (2012) Allensworth CSD (2012) Sultana CSD (2012) Three Rivers CSD (2012) City of Lindsay (2014) City of Porterville (2014) City of Exeter (2016) City of Woodlake (2016) City of Tulare (2017) City of Visalia (2018), Goshen CSD (2018)

PRODUCTS: 1. SOI Reviews (and updates as needed) for Tulare County principal districts and cities

DISCUSSION:

Pursuant to GC Section 56425(g), all Spheres of Influence must be reviewed and updated, as necessary, on or before January 1, 2008 and every five years thereafter, as needed.

Tulare County LAFCO Resolution 96-02 provides that, whenever possible, the Sphere of Influence of each city and those Special Districts that provide urban services to unincorporated communities within the County should reflect a twenty-year growth area with additional areas for communities of interest (Section 56425 (a) (4)). This boundary shall be reviewed and, if necessary, updated no more than once every five years. The updates should be sufficient to accommodate projected growth for twenty years from the date of adoption. SOI Amendments typically occur in conjunction with an annexation and per LAFCO policy does not require a MSR.

The MSR schedule in Work Element 101.02 will guide the update of agencies' spheres of influence.

BUDGET:

|                        |          |                                |
|------------------------|----------|--------------------------------|
| Estimated staff costs: | \$23,282 | (2 Staff Person Months)        |
| Total:                 | \$23,282 |                                |
| Revenue (source):      | \$       | (Reserve Funds)                |
| Revenue (source):      | \$19,969 | (County & Cities Contribution) |
| Revenue (source):      | \$3,313  | (Planning & Engineering Fees)  |

SUBCATEGORY: 101 SPECIAL PLANNING PROJECTS

WORK ELEMENT: **101.06 Special Projects**

PURPOSE: To fulfill LAFCO's obligation to perform special governmental organization studies pursuant to GC 56375.

PREVIOUS WORK: Agricultural Land Updates  
Public Cemetery District Report  
Memorial District Report

PRODUCTS: This is an on-going work element. Products could include district consolidation and formation studies.

DISCUSSION:

In accordance with GC §56375, LAFCO has the authority to conduct a variety of studies related to effective and efficient provision of public services. This includes special district formation and consolidation studies. As a result of LAFCO Policy Amendments, a Financial Impact Study is now required to be prepared for the activation of latent powers, in certain instances.

The work element accounts for staff and consultant resources required to respond to the need for such special studies as may be authorized by LAFCO during the fiscal year. There is no anticipated need for consultant services in FY 22/23.

BUDGET:

|                        |          |                                |
|------------------------|----------|--------------------------------|
| Estimated staff costs: | \$11,641 | (1.0 Staff Person Month)       |
| Total:                 | \$11,641 |                                |
| Revenue (source):      |          | (Reserve Funds)                |
| Revenue (source):      | \$11,641 | (County & Cities Contribution) |
| Revenue (source):      |          | (Planning & Engineering Fees)  |

SUBCATEGORY: 102 CASE PROCESSING

WORK ELEMENT: **102.01 LAFCO Case Processing**

PURPOSE: To process applications submitted by LAFCO.

PREVIOUS WORK: In FY 2021/22 as of this date, staff has processed 4 cases (annexations, detachments, sphere of influence amendments, activation of latent powers and extension of services agreements). In prior years, a separate work element (101.05 Island Annexation Program) was dedicated to the island annexation program which is now incorporated in this element

PRODUCTS: This is an ongoing work element. Staff will continue to process case applications as they are submitted. For fiscal year 2022/23, based on feedback from local agencies, staff is estimating processing 11 cases.

**BUDGET:**

|                        |          |                                |
|------------------------|----------|--------------------------------|
| Estimated staff costs: | \$34,923 | (3 Staff Person Months)        |
| Total:                 | \$34,923 |                                |
| Revenue (source):      |          | (Reserve Funds)                |
| Revenue (source):      | \$       | (County & Cities Contribution) |
| Revenue (source):      | \$34,923 | (Planning & Engineering Fees)  |

## LAFCO Work Program Summary

| Activity Description                       | Work Element Number | Revenue Source and Amount |                            |                                 |                                       | Expenditures |
|--|---------------------|---------------------------|----------------------------|---------------------------------|---------------------------------------|--------------|
|  |                     | Reserve Funds             | Income from Other Agencies | Planning & Engineering Services | Fees Paid by County for Incorporation |              |
| LAFCO Administration                       | 100.01              | \$92,000                  | \$17,535                   | \$0                             | \$0                                   | \$109,535    |
| Office Expenses / Fixed Assets             | 100.02              | \$0                       | \$11,163                   | \$0                             | \$0                                   | \$11,163     |
| Training and Travel                        | 100.03              | \$0                       | \$9,220                    | \$0                             | \$0                                   | \$9,220      |
| Municipal Service Reviews                  | 101.02              | \$0                       | \$69,846                   | \$0                             | \$0                                   | \$69,846     |
| Cities & Special District Inventory Update | 101.03              | \$0                       | \$11,641                   | \$0                             | \$0                                   | \$11,641     |
| Sphere of Influence Updates & Amendments   | 101.04              | \$0                       | \$19,969                   | \$3,313                         | \$0                                   | \$23,282     |
| Special Projects                           | 101.06              | \$0                       | \$11,641                   | \$0                             | \$0                                   | \$11,641     |
| LAFCO Case Processing                      | 102.01              | \$0                       | \$0                        | \$34,923                        | \$0                                   | \$34,923     |
| Subtotals                                  | NA                  | \$92,000                  | \$151,015                  | \$38,236                        | \$0                                   | \$281,269    |
| Contingency                                | NA                  | \$0                       | \$28,125                   | \$0                             | \$0                                   | \$28,125     |
| TOTALS                                     |                     | \$92,000                  | \$179,140                  | \$38,236                        | \$0                                   | \$309,376    |

Total Staff Person Months = 18.0

(Executive Director – 6.0; Staff Analyst – 9; Clerk - 3)

**TULARE CO. LAFCO- 6-YEAR STRATEGIC WORK PROGRAM**

| <i>FY</i> | <i>MSR</i>  | <i>SOI UPDATE</i>              | <i>SPECIAL PROJECTS</i> | <i>Pending Proposals, Possible Future Projects, Annual Work Elements</i>   |
|-----------|---|--------------------------------|-------------------------|--|
| 2022/23   | Alpaugh CSD, Pixley PUD, Earlimart PUD, Tipton CSD, Strathmore PUD, Teviston CSD, Allensworth CSD and other districts as needed | As needed based on MSR results |                         | <i>Possible Future Projects</i> <ul style="list-style-type: none"> <li>• District dissolutions</li> <li>• District formations</li> <li>• Incorporation studies</li> <li>• Policy updates</li> <li>• Implementation of MSRs</li> </ul><br><i>Annual Work Elements</i> <ul style="list-style-type: none"> <li>• Case Processing</li> <li>• SOI Amendments</li> <li>• City-Special Districts Inventory</li> <li>• Special Projects</li> </ul> |
| 2023/24   | Future MSRs and SOI updates will be completed based on County Community Plan Updates and City General Plan Updates.             |                                |                         |  |
| 2024/25   |   |                                |                         |  |
| 2025/26   |   |                                |                         |  |
| 2026/27   |   |                                |                         |  |
| 2027/28   |   |                                |                         |  |